

SEFOG- Primary and Secondary Schools New Funding Formula

A) Losses and Gains (before protection)	Southampton	Average	Highest	Lowest
What is your largest loss for a primary school?				
£	£204,569	£174,495	£282,706	£82,516
% of budget share	21%	13%	18%	11%
same or different schools	Same School		Different School	Same School
What is your largest loss for a secondary school?				
£	£836,380	£323,284	£515,026	£169,727
% of budget share	24%	8%	18%	3%
same or different schools	Same School		Different School	Same School
What is your largest gain for a primary school?				
£	£210,403	£120,398	£213,850	£51,424
% of budget share	11%	13%	17%	10%
same or different schools	Different School		Different School	Same School
What is your largest gain for a secondary school?				
£	£436,395	£243,781	£567,142	£56,295
% of budget share	5%	5%	8%	2%
same or different schools	Same School		Same School	Different School
If you are putting in any transitional arrangements eg gains ceiling or scaling				
What have you done?	Scaling		Scaling	Gains Ceiling
What percentage?	79.0%		50.2%	4.2%

B) New Formula

Please show the unit values (eg AWPU rates) for those factors you are using

Basic Entitlement	1) Age Weighted Pupil Unit (AWPU)	AWPU (Primary)	Unit Value	£2,651	£2,725	£3,360	£2,286	
		AWPU (KS3)	Unit Value	£4,118	£3,913	£4,300	£3,397	
	AWPU (KS4)	Unit Value	£4,118	£4,379	£4,858	£3,999		
Additional Educational Needs	2) Deprivation	Free School Meals	Unit Value	£471	£1,370	£2,963	£0	
		Free School Meals	Unit Value	£679	£1,689	£3,137	£0	
		IDACI (P1)	Unit Value	£0	£158	£305	£0	
		IDACI (P2)	Unit Value	£0	£314	£600	£0	
		IDACI (P3)	Unit Value	£500	£481	£1,507	£0	
		IDACI (P4)	Unit Value	£800	£642	£1,507	£0	
		IDACI (P5)	Unit Value	£1,200	£757	£1,665	£0	
		IDACI (P6)	Unit Value	£1,500	£889	£2,220	£0	
		IDACI (S1)	Unit Value	£0	£277	£521	£0	
		IDACI (S2)	Unit Value	£0	£495	£933	£0	
		IDACI (S3)	Unit Value	£500	£708	£1,507	£0	
		IDACI (S4)	Unit Value	£800	£859	£1,507	£0	
		IDACI (S5)	Unit Value	£1,200	£1,053	£1,665	£0	
		IDACI (S6)	Unit Value	£1,500	£1,190	£2,220	£0	
		3) Looked After Children	LAC	Unit Value	£679	£1,469	£2,687	£0
		4) Low cost, high incidence SEN	Low Attainment (P)	Unit Value	£847	£947	£2,220	£0
			Low Attainment (S)	Unit Value	£2,343	£2,218	£2,901	£0
		5) English as an Additional Language	EAL (P)	Unit Value	£680	£507	£1,500	£0
			EAL (S)	Unit Value	£680	£1,004	£2,438	£0
		6) Mobility	Mobility (P)	Unit Value	£679	£244	£500	£0
	Mobility (S)		Unit Value	£679	£471	£1,214	£0	

Lump Sum - what lump sum are you currently modelling?

£114,200	£129,356	£175,000	£70,000
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